




**Investment Corporation of Bangladesh**  
**8, Rajuk Avenue, Dhaka.**  
**PRICE SENSITIVE INFORMATION FOR RIGHTS ISSUE**

This is for kind information of all concerned that in compliance with BSEC's approval letter no. BSEC/CI/RI-88/2013/558 dated **12 August, 2014**; the Board of Directors of Investment Corporation of Bangladesh in its meeting held on **13 August, 2014** Wednesday has decided the followings:

Number of Rights Share to be Issued	2,10,93,750 (two crore ten lac ninety three thousand seven hundred fifty only) Ordinary Shares
Ratio of the Issue	1[R]:2 i.e. 1(one) Right Share for 2 (two) existing shares held on the record date
Issue Price of the Share	Tk.500/- each
Amount of Rights Share to be Issued	1,054,68,75,000/- (one thousand fifty four crore sixty eight lac seventy five thousand only)
Record Date for Entitlement of Rights Shares	September 09, 2014
Subscription Opening Date	December 07, 2014 (during banking hours)
Subscription Closing Date	December 30, 2014 (during banking hours)
Manager to the Issue	 <b>ICB Capital Management Limited</b> BDBL Bhaban (Level-16),8, Rajuk Avenue, Dhaka-1000. Phone: 9585691, 9585692, E-mail: icmlbd@gmail.com. Fax: 880-2-9555707, Website: <a href="http://www.icbcm.com.bd">www.icbcm.com.bd</a>
<b>Purpose of Rights issue</b>	To foster sustainable growth in business and to give best efforts for maintaining stability and developing Capital market, Investment Corporation of Bangladesh envisages issuing the Rights Shares to raise its paid-up capital base for Investment in Primary & Secondary market and to pay off the borrowings of the Corporation.

**BANKERS TO THE ISSUE OF RIGHTS SHARE**

<b>Investment Corporation of Bangladesh (ICB)</b>			
NSC Tower, Purana Paltan, Dhaka Chittagong Branch, Chittagong Rajshahi Branch, Rajshahi	Khulna Branch, Khulna Barisal Branch, Barisal Sylhet Branch, Sylhet	Bogra Branch, Bogra Local Office, Kashfia Plaza, Nayapaltan, Dhaka	
<b>Bangladesh Development Bank Limited (BDBL)</b>			
Principal Branch, Dhaka Kawran Bazar Branch, Dhaka Motijheel Branch, Dhaka Elephant Road Branch, Dhaka Narayanganj Branch, Narayanganj Mymensingh Branch, Mymensingh	Faridpur Branch, Faridpur Agrabad Branch, Chittagong Khatungonj Branch, Chittagong Sylhet Branch, Sylhet Comilla Branch, Comilla	Noakhali Branch, Noakhali Cox's Bazar Branch, Cox's Bazar Khulna Branch, Khulna Jenaidaha Branch, Jenaidaha Barisal Branch, Barisal	Rajshahi Branch, Rajshahi Rangpur Branch, Rangpur Bogra Branch, Bogra Pabna Branch, Pabna Dinajpur Branch, Dinajpur
<b>IFIC Bank Limited</b>			
Federation Branch, Dhaka Mohakhali Branch, Dhaka Elephant Road Branch, Dhaka Kawran Bazar Branch, Dhaka Uttara Branch, Dhaka Pallabi Branch, Dhaka Narsingdi Branch, Narsingdi Narayanganj Branch, Narayanganj Faridpur Branch, Faridpur Dhanmondi Branch, Dhaka Banani Branch, Dhaka Shantinagar Branch, Dhaka Islampur Branch, Dhaka	Naya Paltan Branch, Dhaka North Brook Hall Road Branch, Dhaka Mymensingh Branch, Mymensingh Stock Exchange Branch, Dhaka Pragati Sarani Branch, Dhaka Gabtoli Branch, Dhaka Dholaikhal Branch, Dhaka Madam Bibir Hat Branch, Chittagong Shah Amanat Market branch, Chittagong Brahmanbaria Branch, Brahmanbaria Feni Branch, Feni Cox's Bazar Branch, Cox's Bazar CDA Avenue Branch, Chittagong	Comilla Branch, Comilla Miah Bazar Branch, Comilla Choumuhani Branch, Noakhali Alanker More Branch, Chittagong Naju Miah Hat Branch, Chittagong Chawkbazar Branch, Chittagong Laldighi Branch, Chittagong Rajshahi Branch, Rajshahi Bogra Branch, Bogra Dinajpur Branch, Dinajpur Rangpur Branch, Rangpur Pabna Branch, Pabna	Khulna Branch, Khulna Jessore Branch, Jessore Boro Bazar Branch, Khulna Kushtia Branch, Kushtia Bagerhat Branch, Bagerhat Barisal Branch, Barisal Sylhet Branch, Sylhet Uposohor Branch, Sylhet Moulvi Bazar Branch, Moulvi Bazar Tultikar Branch, Sylhet
<b>Standard Bank Limited</b>			
Principal Branch, Dhaka Foreign Exchange Branch, Dhaka Topkhana Road Branch, Dhaka Imamgonj Branch, Dhaka Gulshan Branch, Gulshan-2, Dhaka Gulshan-1 Branch, Gulshan, Dhaka Mohakhali Branch, Dhaka Malibagh Branch, Dhaka Dhanmondi Branch, Dhaka Mirpur Branch, Dhaka Uttara Branch, Dhaka	Panthapath Branch, Dhaka Banani Branch, Dhaka Pragoti Sarani Branch, Dhaka Nawabpur Road Branch, Dhaka Mohammadpur Branch, Dhaka Green Road Branch, Dhaka Narayanganj Branch, Narayanganj Eskaton Branch, Dhaka Ekuria Branch, Dhaka Ring Road Branch, Shamoli, Dhaka Kanchpur Branch, Narayanganj Jubilee Road Branch, Chaittagong	Agrabad Branch, Chittagong Khatungonj Branch, Chittagong CDA Avenue Branch, Chittagong Sadarghat Branch, Chittagong Bahaddarhat Branch, Chittagong Comilla Branch, Comilla Chaktai Branch, Chittagong Sylhet Branch, Sylhet Pahartali Branch, Chittagong Chittagong EPZ Branch, Chittagong Beani Bazar Branch, Sylhet Oxygen More Branch, Chittagong	Moulobi Bazar Branch, Sylhet Mymensingh Branch, Mymensingh Rajshahi Branch, Rajshahi Bogra Branch, Bogra Rangpur Branch, Rangpur Dinajpur Branch, Dinajpur Jessore Branch, Jessore Khulna Branch, Khulna Kustia Branch, Kustia Faridpur Branch, Faridpur Barisal Branch, Barisal

- Shareholders whose names will appear in the Register of the Corporation or in the depository on the record date (i.e. **September 09, 2014**) are entitled for the rights shares.
- All transactions above **Tk.1.00** lac must be effected through Demand Draft/Cross Cheque/Pay Orders.
- The Rights Share Offer Document (ROD) relating to issuance of Rights Share will be sent by Post/Courier Service to the registered address of the shareholders in due time. If the Rights Share Offer Document (ROD) is not received in time, the concerned shareholders are requested to contact the Secretary's Department, ICB, Head Office, BDBL Bhaban, 8, Rajuk Avenue, Dhaka-1000 during office hours.

  
 (Dipika Bhattacharjee)  
 Secretary

Dated: Dhaka  
August 13, 2014